



**GIFTS OF PUBLICALLY TRADED SECURITIES
DONOR AUTHORIZATION TO BROKER**

Thank you for your gift. Please complete this form and:

1. Fax the form to your broker, authorizing the transfer of securities.
2. Fax the form to the receiving broker listed under Section V below.
3. Notify **Anne Tatoff, VP Corporate Services, Trillium Health Partners Foundation** of your gift via:
 - a) Website - When you select submit, a confidential email will be sent to Anne Tatoff at the Foundation
 - b) Phone & Fax - T: 905-848-7580 ext. 2983 / F: 905-804-7927
 - c) Email - Please scan your completed form and email to Anne Tatoff: anne.tatoff@thp.ca.

Please note: *Your receipt will be valued based on the closing price on the day the shares are legally transferred to the Foundation's account.*

I. DONOR INFORMATION (Owner of securities to be donated)

Name _____
 Address _____ City _____
 Prov ____ Postal Code _____ Phone (Day) _____ Email _____

II. DETAILS OF SECURITIES TO BE TRANSFERRED

Name of Securities _____
 Number of Shares _____ **CUSIP** (identifies the security) _____
 Account No. _____

Donor's Signature (Required) _____ **Date** _____




III. GIFT DESIGNATION

I would like to designate my gift to: Area of greatest need Program _____

IV. YOUR BROKERS INFORMATION

Brokerage Name _____
 Broker/Contact Name _____
 Broker/Contact Telephone _____

V. TRILLIUM HEALTH PARTNERS FOUNDATION BROKERS INFORMATION

Tell us which receiving institution you will be using	RBC DS 	Scotia McLeod 	TD Waterhouse 
Address	PO Box 50, Royal Bank Plaza, Toronto, ON M5J 2W7	40 King Street West, 49 th Floor, Toronto, ON M5H 1H1	77 Bloor St W, 5 th Floor, Toronto, ON M5S 1M2
Contact Name	Bruce MacKay Ph: (416) 842-7120 Fax:(416) 842-7127 EM: bruce.mackay@rbc.com	Matthew Horan Ph: (416) 865-6445 Fax: 416-865-6448, EM: matthew.horan@scotiacleod.com	TD Waterhouse Client Transfer Services Fax: 1-877-639-4547
Account Name & No	Trillium Health Partners Foundation, 421-58809-17	Trillium Health Partners Foundation, Canadian and US: 467-21060-12-5BW	Trillium Health Partners Foundation, Canadian: 59Y263A U.S: 59Y263B
Receiving Institution	Canadian FINS: T002; US DTC: 5002	Canadian FINS: T085; CUID ID: SCOT; DTC: 5011	Canadian FINS: T007; CUID ID: GIST